**Homeowner Information: Date\_\_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_ Time:\_\_\_\_\_\_\_\_\_\_\_\_**

Homeowner Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Zip \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Cell \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ email \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**General Survey:**

Will anyone else interested in the System Design and Price be joining us?

How long have you lived in this home?

Do you plan on staying in this home a while?

What kind of previous experience have you had with Contractors?

When was the last time you purchased an HVAC system?

What kind of research have you completed regarding this project so far?

**Environmental Survey:**

What areas of your home are difficult to heat or cool?

Where do you notice excessive noise from your system?

Does your home seem dry in the winter or humid in the summer?

Who in your home has allergies, asthma, hay fever or respiratory issues?

Does Cold and Flu season seem Impact your family?

**Summary (Written List of Goals)**